

Deductions for Schedule A (just check if amounts are on statements)

	Taxpayer	Spouse
Real estate taxes paid during the year on home and/or other property not reported on Form 1098 or other tax statement		
Personal Property taxes based on value paid to state of: _____		
Sales tax paid on the purchase of a car, truck, motorcycle or motor home.		
Out-of-state purchases on which no sales tax was collected		
Mortgage Interest not reported on Form 1098 such as a Land Contract or Personal loan or Seller-Financed property. Include amortization statement, Name, address and Social Security number of Payee.		
Charitable Gifts: Please keep written records of all charitable contributions. Bank records (cancelled checks) may support donations under \$250. Donations over \$250 require a letter from the charity showing the name of the charity, the date of the contribution, the amount of the contribution, and proper IRS language. Also keep records (e.g. mileage log) documenting any miles driven for charity work as a volunteer worker or leader such as choir members, Scout leaders, little league coaches, church meetings as a leader or committee member or representing the church or charity, including mission trips.		
Number of miles driven and <u>documented</u> for charitable service.		
Total Charitable cash/check contributions Your check or bank/credit card statement is your receipt for all contributions less than \$250 to any charity. Contributions above 10% of income increase audit risks. Contributions above 50% of income are limited. Contributions directed from IRA's also lower state taxes. They will be shown on the IRA 1099-R, not here.		
Charitable Non-cash contributions: *NOTE: If non-cash gifts total over \$500, the IRS needs the following information. Use extra sheets, as needed: <ul style="list-style-type: none"> • Name and address of recipient organization. _____ (include receipt) • Description of property. _____ • Date of donation. _____ Month, Date, Year • Date property acquired. _____ Month, Date, Year • How property was acquired? ___ Purchase, ___ Gift, ___ Other) • Cost of property. (If acquired by gift, the donors' cost) • Fair market value of property at the time of donation. • Fair Market Value taken from: ___ Appraisal, ___ Garage sale ___ Other Non-cash gifts valued at more than \$5,000 require special paperwork & an appraisal.		
Tax preparation fees paid in this tax year		
Miscellaneous Deductions: List job travel, union dues, job education, investment advisory fees, safe deposit box fees, etc. The total will be reduced by 2% of Adjusted Gross Income. See Form 2106 Worksheet for Unreimbursed Expenses for reference		