



CLIFFORD & ASSOCIATES, LLC

Kevin Monty, financial & insurance planning

Kevin@sharetheharvest.com

4150 Belden Village St. NW Ste. 601, Canton OH 44718

330-493-1814 Toll-Free 1-800-456-1803 Fax: 330-493-1807 <http://insurance.sharetheharvest.com>

Group Insurance Proposal Request

Group Name: _____

Zip Code: _____

Agent Name: _____

Agent Phone: _____

Current Rates/Carrier: _____

SIC Code: _____

Current Benefits: _____

Agent Email: _____

#	Sex	EE Age /DOB	Spouse Age /DOB	# Children	Waive	Health History / Medications
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						

All information is highly confidential and will not be shared with anyone outside the agent of record and the health insurance company.